**INTEREST RATES MARKET NOTICE**

**Date: 7 August 2017**

**Subject:** New Financial Instrument Listing

***(SG ISSUER –“SGI006”)***

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The JSE Limited has granted a listing to **SG ISSUER** on Interest Rate Market with effect from 7 August 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** SGI006

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** Reference Rate + 4.50% (where Reference Rate is 3 Month JIBAR observed the day of the beginning of each Period)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 July 2022

**Books Closed Date(s)** 1 January, 1 April, 1 July, 1 October

**Interest Payment Date(s)** 11 January, 11 April, 11 July, 11 October

**Last Day to Register** By 17:00 on31 December, 31 March, 30 June, 30 September

**Issue Date** 7 August 2017

**Date Convention** Modified Following

**Interest Commencement Date** 7 August 2017

**First Interest Payment Date** 11 October 2017

**ISIN No.** ZAG000145202

**Additional Information** Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SGI006%20Pricing%20Supplement%2020170807.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SGI006%20Pricing%20Supplement%2020170807.pdf)

Please note that this Bond is designated as an Inward Listed Instrument as approved by the South African Reserve Bank. Therefore exchange control provisions apply to the trading and holding of this debt instrument.

This note has been privately placed by Société Générale. Any prospective purchaser of the note should contact Société Générale or Questco Corporate Advisory for details of the terms of the note. In this regard, prospective purchasers should be aware that:

• The Notes issued are subject to the terms and conditions of the Final Terms agreed between the Issuer and the subscriber(s) for the Notes and the General Terms and Conditions of the Notes as set out in the Debt Instruments Issuance Programme dated 06 July 2016.

• The performance of each Note issued is linked to the occurrence or non-occurrence of a credit event on an underlying third party entity stipulated in the Final Terms in respect of the Notes and accordingly, as the prospective purchaser will assume credit exposure to both the Issuer and such entity and/or obligation, the Note is only suitable for purchase by financially sophisticated investors after conducting all relevant independent investigations. The risks pertaining to credit-linked notes generally are more fully set out in the Programme Memorandum. Copies of the Programme Memorandum are available upon simple request to the Issuer.

The Note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of the Bond Market Rules of the JSE. Further information on the Credit-linked Note Programme can be obtained from the JSE website or from the following:

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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